



Someone You Know

Strategies for approaching your warm market

Benefits. Simplified.

1

Someone You Know













Someone They Trust













Why Don't Agents Reach Out To Their Warm Market?



Fear of Straining Relationships



Percieved Lack of Professionalism



Risk of Rejection







Relationship



Value



Expansion



Someone <u>You</u> Know - Someone <u>They</u> Trust

Keys to Effective Warm Market Outreach



- Open Communication
- Education
- **Empathy**
- **Customized Solutions**
- Respect Boundaries
- Balancing Personal and Professional
- Leveraging Referrals

10 Warm Market Outreach Strategies

Social Media

Personal Meetings

Phone Calls

Text Messages

Emails and Newsletters



10 Warm Market Outreach Strategies

6 Hosting Workshops or Webinars

7 Social Gatherings

Send Personal Notes/Letters

Networking Events

10 Online Groups or Meetings



Direct and Indirect Outreach



Direct Outreach

Examples of direct outreach methods include phone calls, emails, text messages, face-toface meetings, and personalized messages.



Indirect Outreach

Examples of indirect outreach methods include social media posts, content marketing, blogging, and advertising.

Sample Of Direct Outreach



Sample Text

"Hey [Friend's Name], my company just released this video about the importance of hospital insurance. With all that is going on, this coverage could be impactful for you and others and I can assist.

Check it out when you have a moment: [Video Link].

Let's chat about it later! 😊"

Link to a National Family Care Video

These "Doodle" videos are a fun and informative way to broach the topic of insurance and generate interest for your warm market to reach out to you!



Sample Of Indirect Outreach

Concered About Cancella Lander Cancella Lander



Sandra Jones
Licensed Insurance
Professional

Watch this short video to discover how cancer insurance from National Family Care can offer financial protection and peace of mind. Don't wait – take control of your health and financial future.

Contact me today.

#CancerInsurance #FinancialProtection #PeaceOfMind"

Linkedin or Facebook Post

Utilize social platforms like
Facebook, LinkedIn, and
Instagram to share informative
posts about insurance and its
importance. Engage with
comments and messages.

Link/Embed to a National Family Care Video



Thank You

Success on your jouney!

