



Someone You Know

Strategies for approaching your warm market

Benefits. Simplified.

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Someone You Know













Someone They Trust













Why Don't Agents Reach Out To Their Warm Market?



Fear of Straining Relationships



Perceived Lack of Professionalism



Risk of Rejection







Relationship



Value



Expansion



Someone <u>You</u> Know - Someone <u>They</u> Trust

Keys to Effective Warm Market Outreach



- Open Communication
- Education
- **Empathy**
- **Customized Solutions**
- Respect Boundaries
- Balancing Personal and Professional
- Leveraging Referrals

10 Warm Market Outreach Strategies

Social Media

Personal Meetings

Phone Calls

Text Messages





10 Warm Market Outreach Strategies

Hosting Workshops or Webinars

7 Social Gatherings

Send Personal Notes/Letters

9 Networking Events

Online Groups or Meetings



Direct and Indirect Outreach



Direct Outreach

Examples of direct outreach methods include phone calls, emails, text messages, face-to-face meetings, and personalized messages.



Indirect Outreach

Examples of indirect outreach methods include social media posts, content marketing, blogging, and advertising.

Sample Of Direct Outreach



Sample Text

"Hey [Friend's Name], my company just released this video about the importance of hospital insurance. With all that is going on, this coverage could be impactful for you and others and I can assist.

Check it out when you have a moment: [Video Link].

Let's chat about it later! \circ "

Link to a National Family Care Video

These "Doodle" videos are a fun and informative way to broach the topic of insurance and generate interest for your warm market to reach out to you!



Sample Of Indirect Outreach

Concered About Cance I can help.



Sandra Jones
Licensed Insurance
Professional

Watch this short video to discover how cancer insurance from National Family Care can offer financial protection and peace of mind. Don't wait – take control of your health and financial future.

Contact me today.

#CancerInsurance #FinancialProtection #PeaceOfMind"

Linkedin or Facebook Post

Utilize social platforms like
Facebook, LinkedIn, and
Instagram to share informative
posts about insurance and its
importance. Engage with
comments and messages.

Link/Embed to a National Family Care Video



Thank You

Success on your jouney!

